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1Q FY2026 Financial Results Briefing Materials

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株式会社 四電工

(TSE Prime Market: 1939)

July 31, 2026

Ⅰ 1Q FY2026 Results

Ⅱ FY2026 Financial Results and Dividend Forecasts

Agenda

Ⅰ 1Q FY2026 Results

Ⅱ FY2026 Financial Results and Dividend Forecasts

Operating Results (Consolidated)

Business environment

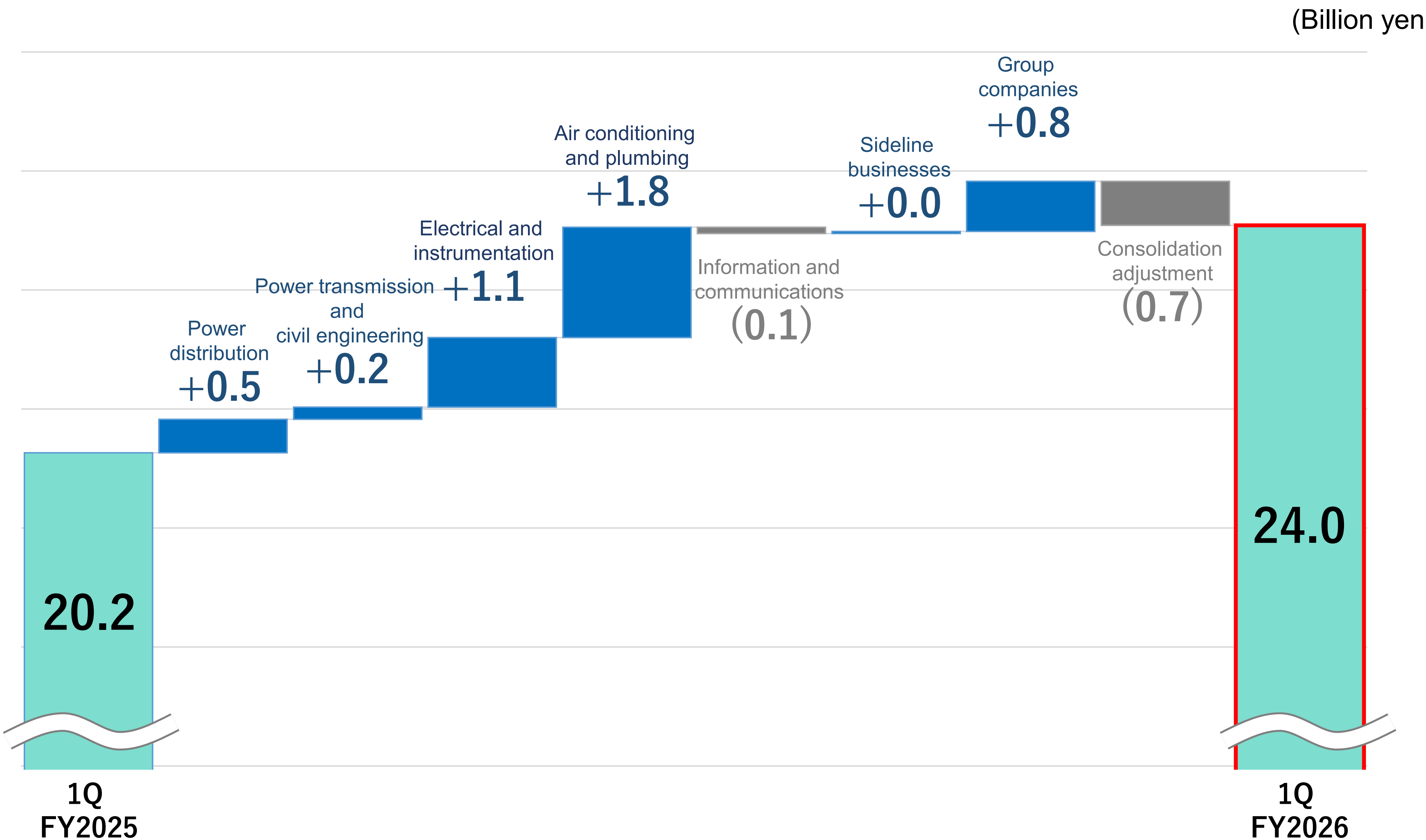
- The order environment was favorable, particularly centered on urban areas, despite concerns about supply constraints, such as rising prices for materials and equipment as well as labor shortages.

Group achievements

- Orders received reached a record high.
- Both revenue and profit increased for the first time in two years. (Record highs were achieved in all levels of profit.)
  - ➤Rigorous process and cost management contributed to steady progress of a substantial backlog of construction projects.

(Billion yen)	1Q FY2025	1Q FY2026	YoY change
Orders received	30.4	33.6	+3.2
Net sales	20.2	24.0	+3.8
Operating profit	1.4	2.8	+1.3
Ordinary profit	1.5	2.9	+1.3
Profit attributable to owners of parent	1.0	1.9	+0.9

Factors Behind Changes in Net Sales (Consolidated)



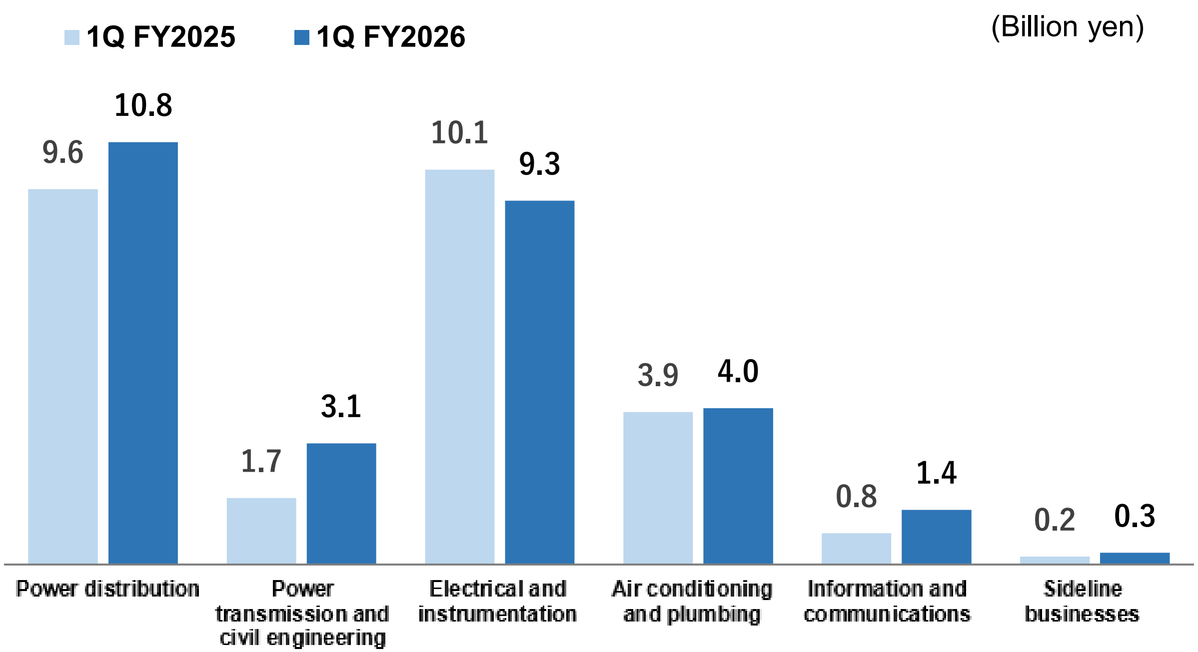
Orders Received (Non-consolidated)

Orders received amounted to ¥ 29.1 billion, up ¥ 2.4 billion year on year.

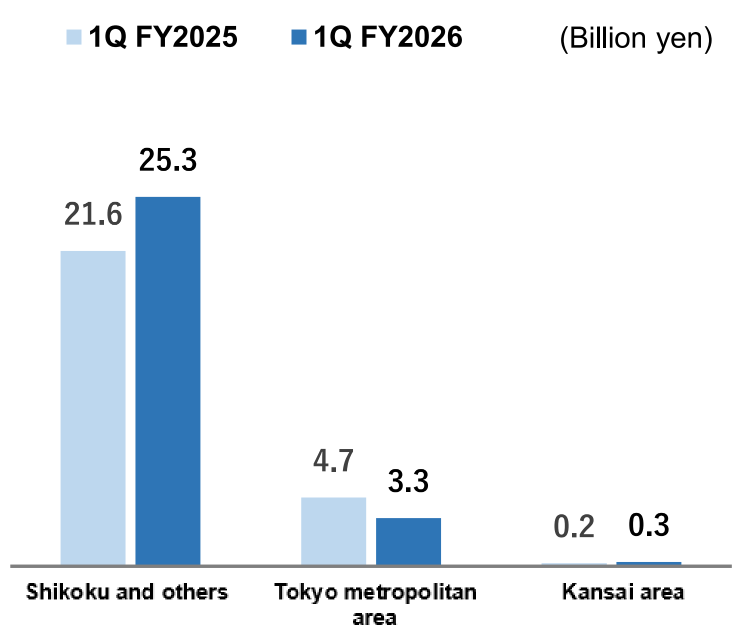
➤ Order received reached a record high due to large-scale construction orders, including construction of new plants, accommodation facilities, and logistics facilities, as well as an increase in power transmission and distribution work.

(Billion yen)	1Q FY2025	1Q FY2026	YoY change
Orders received	26.6	29.1	+2.4

Orders received by type of construction



Orders received by region



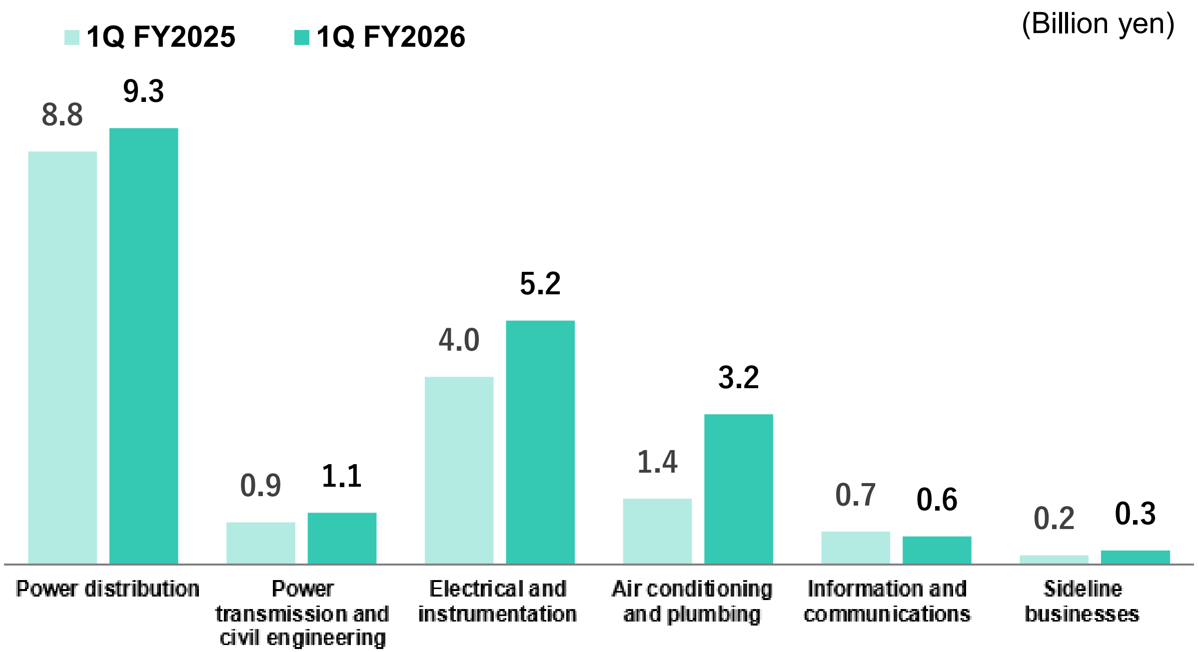
Net Sales (Non-consolidated)

Net sales amounted to ¥ 20.0 billion, up ¥ 3.7 billion year on year.

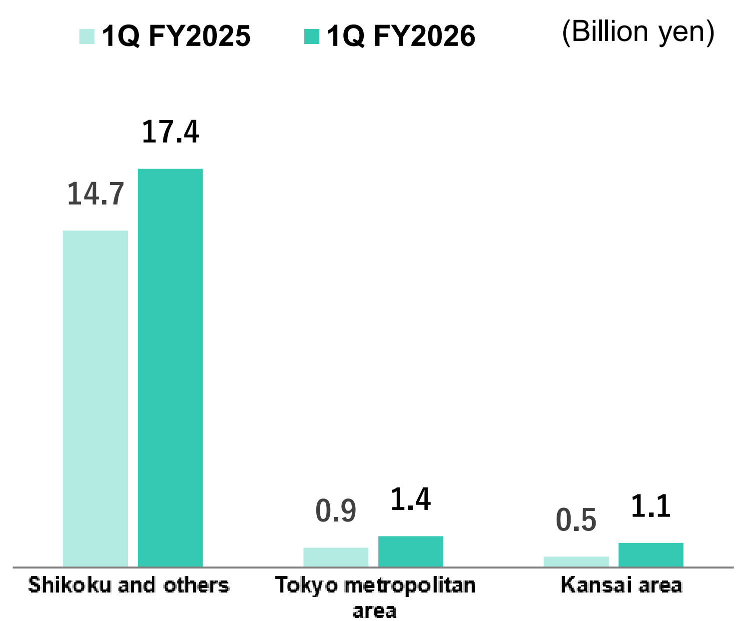
➤ Whereas the same period of the previous year saw the initial stages of newly started large-scale projects, the current period saw steady progress of a substantial backlog of construction projects.

(Billion yen)	1Q FY2025	1Q FY2026	YoY change
Net sales	16.3	20.0	+3.7

Net sales by type of construction



Net sales by region



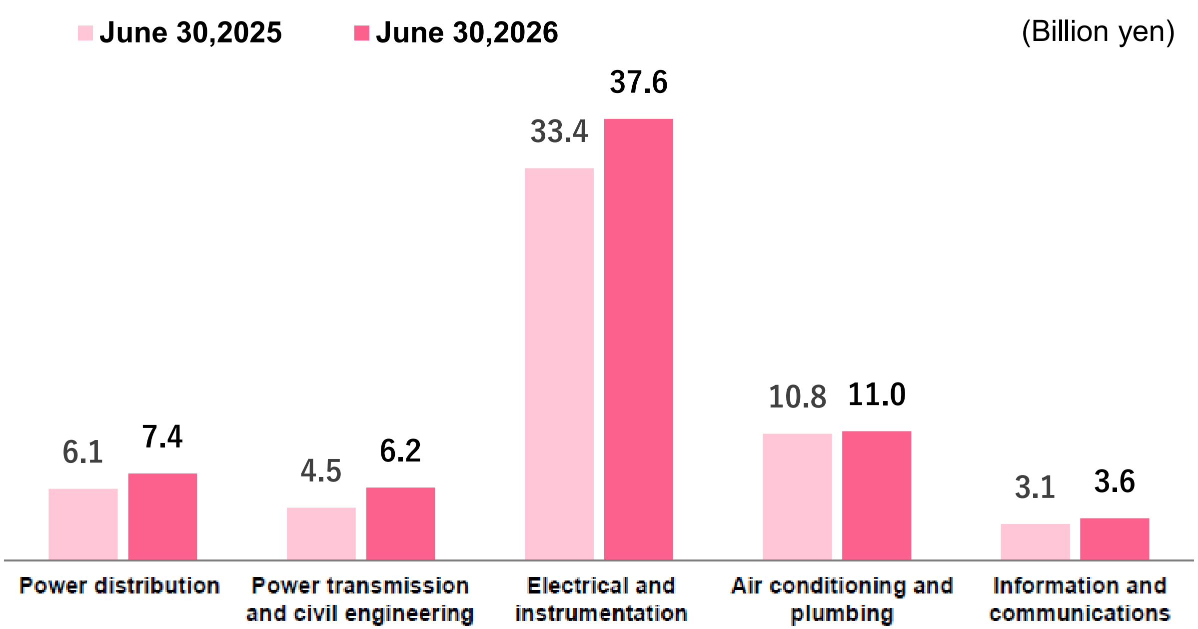
Net Sales of Construction Contracts Carried Forward (Non-consolidated)

Net sales of construction contracts carried forward amounted to ¥ 66.0 billion , up ¥ 8.0 billion year on year.

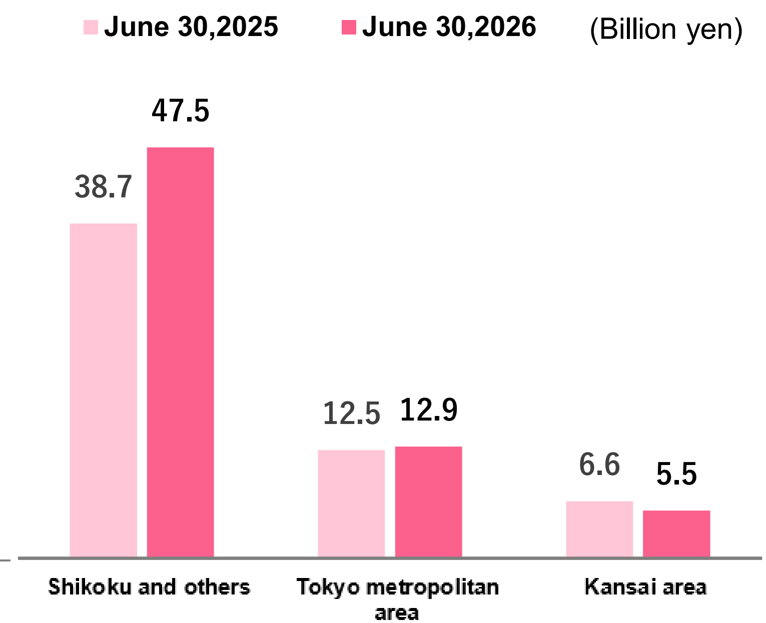
➤ Record-high orders received contributed.

(Billion yen)	June 30, 2025	June 30, 2026	YoY change
Orders carried over	58.0	66.0	+8.0

Orders carried over by type of construction



Orders carried over by region



Financial Position (Consolidated)

(Billion yen)	March 31, 2026	June 30, 2026	YoY change	Main factors of change
Current assets	58.3	51.4	(6.9)	Notes receivable, accounts receivable from completed construction contracts and other (7.3)
Non-current assets	45.4	45.6	+0.1	
Total assets	103.8	97.0	(6.8)	
Current liabilities	24.6	18.7	(5.9)	Accounts payable for construction contracts and other (4.5) Income taxes payable (1.4)
Non-current liabilities	7.9	7.6	(0.3)	
Total liabilities	32.6	26.3	(6.3)	
Net assets*	71.1	70.7	(0.4)	Profit +1.9 Dividends (2.1)
Total liabilities and net assets	103.8	97.0	(6.8)	

* Net assets includes non-controlling interests.

Equity ratio	68.4%	72.7%	+4.3	

Agenda

Ⅰ　1Q FY2026 Results

Ⅱ　FY2026 Financial Results and Dividend Forecasts

FY2026 Financial Results and Dividend Forecasts

- Both consolidated and non-consolidated forecasts are for increases in revenue as well as operating and ordinary profit, due to the balance of carried-forward construction contracts expected to be reflected in future financial results.
- The financial results and dividend forecasts remain unchanged from the figures announced on April 30, 2026.

(Billion yen)	Consolidated				Non-consolidated			
	FY2025 actual	FY2026 forecast	YoY change (amount)	YoY change (%)	FY2025 actual	FY2026 forecast	YoY change (amount)	YoY change (%)
Net sales	99.4	108.0	+8.5	108.6%	84.0	95.0	+10.9	113.0%
Operating profit	8.8	9.4	+0.5	106.5%	6.4	8.0	+1.5	124.9%
Ordinary profit	9.3	9.9	+0.5	106.1%	7.1	8.5	+1.3	119.5%
Profit attributable to owners of parent	7.5	6.6	(0.9)	88.0%	6.1	5.8	(0.3)	94.8%
Basic earnings per share	158.51yen	139.43yen	(19.08)yen	―	129.35yen	122.53yen	(6.82)yen	―
Dividend forecast* (Payout ratio)	77 yen/share (48.6%)	84 yen/share (60.2%)	―	―	77 yen/share (59.5%)	84 yen/share (68.6%)	―	―

Notes * FY2025: Interim dividend of 32 yen and year-end dividend of 45 yen , FY2026: Interim dividend of 42 yen and year-end dividend of 42 yen

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Inquiries:

YONDENKO CORPORATION, Corporate Planning Department

E-mail: hnkikaku@mail.yondenko.co.jp

All forward-looking statements, including the data and financial forecasts contained in these materials, are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual results may differ from these forecasts for a number of reasons.